

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF IOWA**

IN RE:	Chapter 11
BDC Group Inc.,	Bankruptcy No. 23-00484
Debtor-in-Possession.	

**ORDER GRANTING DEBTOR'S MOTION FOR CONDITIONAL APPROVAL  
OF THE DISCLOSURE STATEMENT AND TO COMBINE HEARINGS ON  
FINAL APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMA-  
TION OF THE PROPOSED CHAPTER 11 REORGANIZATION PLAN  
(Doc. 248)**


The matter before the Court is the Debtor's Motion for Conditional Approval of the Disclosure Statement and to Combine Hearings on Chapter 11 Reorganization Plan (Doc. 248). Upon review of the Motion and the contents of the file, the Court finds it appropriate.

THEREFORE, IT IS ORDERED that:

- A) The Debtor's Motion is GRANTED;
- B) The Disclosure Statement is conditionally approved;
- C) The hearings on final approval of the Disclosure Statement and confirmation of the Plan shall be combined and set for hearing by the Court in a separate Order.

Dated and entered:

October 18, 2023

  
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United States Bankruptcy Judge  
For the Northern District of Iowa

Order prepared by:  
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Ag & Business Legal Strategies  
ATTORNEY FOR DEBTOR-IN-POSSESSION